

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name ServiceTitan, Inc.		2 Issuer's employer identification number (EIN) 26-0331862	
3 Name of contact for additional information Jason Choi	4 Telephone No. of contact 855-899-0970	5 Email address of contact tax@servicetitan.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 800 N Brand Blvd #100		7 City, town, or post office, state, and ZIP code of contact Glendale, CA 91203	
8 Date of action 2024 Q4		9 Classification and description Redemption premium and distributions	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On October 3, 2022, ServiceTitan, Inc. issued the non-convertible preferred stock with a redemption premium. Additionally, with respect to the non-convertible preferred stock, ServiceTitan, Inc. was deemed to pay quarterly distributions, which are accrued and paid in kind (i.e., not paid in cash but added to the liquidation preference) for the first five years, starting from 2022 Q4. Note that the non-convertible preferred stock was called for redemption on December 13, 2024.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The redemption premium of \$75,498,457 is treated as giving rise to constructive distributions accrued on a 5-year original issued discount schedule. However, note that the non-convertible preferred stock was called for redemption on December 13, 2024. All remaining redemption premium to be accrued after the redemption date is deemed distributed on the redemption date. Therefore, ServiceTitan, Inc. made constructive distributions on the non-convertible preferred stock of \$59,190,494 in 2024 Q4. Based on the estimate of the earnings and profits of ServiceTitan, Inc. as of the date of this report, ServiceTitan, Inc. expects these constructive distributions to be a non-taxable return of capital. In addition, ServiceTitan, Inc. was deemed to pay a distribution on the non-convertible preferred stock of \$27,934,332 in 2024 Q4. Based on the estimate of the earnings and profits of ServiceTitan, Inc. as of the date of this report, ServiceTitan, Inc. expects this distribution to be a non-taxable return of capital.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **See Box 15 above.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 305(c), 305(b)(4), 301(c), 301(d), and 316 of the Internal Revenue Code.

Blank lines for providing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ There will be no loss recognized because these are treated as a non-taxable return of capital.

Blank lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Blank lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Jason Choi Date ▶ 1/15/2025
Signed by: 805FE0309874410...

Print your name ▶ Jason Choi Title ▶ Vice President, Tax & Treasury

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.