# Report of Organizational Actions Affecting Basis of Securities

See separate instructions.		See	separate	instructions.
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Part I	Reportir	ng Issuer
nternal Reve	enue Service	

89

(December 2017) Department of the Treasury

Form

1 Issuer's name				2 Issuer's employer identification number (EIN)		
Cor					26-0331862	
	viceTitan, Inc. Name of contact for add	ditional information	4 Telephone	e No. of contact	5 Email address of contact	
	on Choi			855-899-0970	tax@servicetitan.com	
6	Number and street (or F	P.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state, and ZIP code of contact	
800	N Brand Blvd Suite 10	0			Glendale, CA 91203	
8	Date of action     9 Classification and description					
	cember 12, 2024 CUSIP number	11 Serial number(	See attac	hed <b>12</b> Ticker symbol	13 Account number(s)	
10			3)			
				TTAN		
Pa					ee back of form for additional questions.	
14			pplicable, the	date of the action or the da	ate against which shareholders' ownership is measured for	
	the action ► See atta	ached.				
15	Describe the quantitat	tive effect of the orga	nizational acti	on on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per	
	share or as a percenta	age of old basis $\blacktriangleright$ Se	ee attached.			
16	Describe the coloulativ	on of the change in h	and the c	late that supports the color	ulation, such as the market values of securities and the	
10	valuation dates  See			iala lital supports the calct	siation, such as the market values of securities and the	
	Valuation dates P <u>566</u>					

For Paperwork Reduction Act Notice, see the separate Instructions.

Form 8	Form 8937 (12-2017) Page <b>2</b>				
Part	: 11	Organizational Action (continued)			
17	List the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax	treatment is based ►	See attached.	
18	Can ar	y resulting loss be recognized?  See attached.			
19	Provide	e any other information necessary to implement the adjustment, such as the reporta	ole tax year ► <u>See at</u>	tached.	
	Und	er penalties of perjury, I declare that I have examined this return, including accompanying sch	edules and statements,	and to the best of my knowledge and	
	belie	f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info	ormation of which prepar	rer has any knowledge.	
Sign		Jason (Lini	1/1	5/2025	
Here	Sign	ature ►	Date	<i>J7 2023</i>	
			THEN MORE DON	dont Toy & Transver	
<b>D</b> - 1 - 1		your name ► Jason Choi Print/Type preparer's name Preparer's signature	Title► Vice Presi Date	dent, Tax & Treasury	
Paid		Cort Yoder Myorn	1/15/2025	Check if self-employed P01281110	
	oarer Only	Firm's name ► Deloitte Tax LLP		Firm's EIN ► 86-1065772	
		Firm's address ► 225 West Santa Clara Street, San Jose, CA 95113-2303		Phone no. 408-704-4000	
Send	Form 8	937 (including accompanying statements) to: Department of the Treasury, Internal R	evenue Service, Ogd	en, UT 84201-0054	

ServiceTitan, Inc. Attachment to Form 8937

### ServiceTitan, Inc. EIN: 26-0331862 Attachment to Form 8937

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the "<u>Code</u>"),<sup>1</sup> and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations related to the effects of the Conversion (as defined below) on the adjusted tax basis in certain securities. The information contained herein does not constitute tax advice and does not purport to be complete or describe the tax consequences that may apply to particular persons or categories of persons. You are encouraged to consult your own tax advisor regarding the applicability and effect of all United States ("<u>U.S.</u>") federal, state, local and foreign tax laws.

### <u>Line 9</u>

Series A-1 Preferred Stock, Series A-2 Preferred Stock, Series A-3 Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock, Series E Preferred Stock, Series F Preferred Stock, Series G Preferred Stock, Series H Preferred Stock, and Series H-1 Preferred Stock of ServiceTitan Inc.

### Line 14

On December 12, 2024, ServiceTitan, Inc. ("<u>ServiceTitan</u>" or the "<u>Company</u>") completed its initial public offering (a "<u>IPO</u>") of its class A common stock ("<u>Class A Common Stock</u>") and filed its amended and restated certificate of incorporation (the "<u>Amendment</u>") with the Secretary of State of the State of Delaware.<sup>2</sup> On the same day and in connection with the IPO and the Amendment, the following conversations occurred with respect to the preferred stock of ServiceTitan ("<u>Preferred Stock</u>") outstanding (the "<u>Conversions</u>") immediately prior to the IPO:

- Each share of Series A-1 Preferred Stock, Series A-2 Preferred Stock, Series A-3 Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock, Series E Preferred Stock outstanding immediately prior to the IPO converted into one share of Class A Common Stock of ServiceTitan;
- Each share of the Series F Preferred Stock converted into approximately 1.05 shares of Class A Common Stock;
- Each share of the Series G Preferred Stock converted into approximately 1.06 shares of Class A Common Stock;

<sup>&</sup>lt;sup>1</sup> Unless otherwise specified herein, "section" references are to the Code.

<sup>&</sup>lt;sup>2</sup> Unless otherwise defined herein, capitalized terms used in this attachment have the meaning ascribed to them in certificate of incorporation immediately prior to the Amendment.

ServiceTitan, Inc. Attachment to Form 8937

- Each share of the Series H Preferred Stock converted into approximately 1.27 shares of Class A Common Stock; and
- Each share of the Series H-1 Preferred Stock converted into approximately 1.02 shares of Class A Common Stock.

No fractional shares of Class A Common Stock were issued in connection with Conversion; instead, a holder of shares of preferred stock who would otherwise have been entitled to receive a fraction of a share of Class A Common Stock (after aggregating all shares for such holder) may receive, in lieu thereof, cash in an amount based on the fair market value of the Class A Common Stock.

# <u>Line 15</u>

The Company expects each of the Conversions to qualify as a reorganization within the meaning of section 368(a)(1)(E).

Under section 354(a), a shareholder of the Preferred Stock should recognize no gain or loss as a result of the exchange of the Preferred Stock for the Class A Common Stock. Under section 358(a), such holder's tax basis in the Class A Common stock received (including a fractional share of Class A Common Stock deemed received and redeemed, as described below) should equal the tax basis of the Preferred Stock surrendered in exchange therefor.

Cash in lieu of a fractional share – a holder of Preferred Stock who receives cash in lieu of a fractional share of Class A Common Stock will generally be treated as having received such fractional share and then as having received such cash in redemption of the fractional share. Gain or loss generally will be recognized based on the difference between the amount of cash in lieu of the fractional share and the tax basis allocated to such fractional share.

# <u>Line 16</u>

See discussion above.

# <u>Line 17</u>

**Conversions:** Sections 354(a), 358(a), and 368(a).

Cash in lieu of a fractional share: Section 302(a) and 1001.

### <u>Line 18</u>

**Conversions:** No loss may be recognized.

Cash in lieu of a fractional share: Loss may be recognized.

### <u>Line 19</u>

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The reportable tax year is 2024 with respect to the shareholders of the Preferred Stock.

The information contained herein does not constitute tax advice and is intended to provide only a general summary and is not intended to be a complete analysis or description of all potential U.S. federal income tax consequences of the transactions described herein. Moreover, the discussion set forth above does not address tax consequences that may vary with, or are dependent on, individual circumstances. Shareholders are urged to consult with their own tax advisors with respect to the tax consequences of the transactions described herein as applicable to their particular circumstances.